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**UNITED STATES BANKRUPTCY COURT
 DISTRICT OF NEVADA**

In re:
 USA COMMERCIAL MORTGAGE COMPANY,
 Debtor.

Case No. BK-S-06-10725 LBR
 Case No. BK-S-06-10726 LBR
 Case No. BK-S-06-10727 LBR
 Case No. BK-S-06-10728 LBR
 Case No. BK-S-06-10729 LBR
 Chapter 11

In re:
 USA CAPITAL REALTY ADVISORS, LLC,
 Debtor.

Jointly Administered Under
 Case No. BK-S-06-10725 LBR

In re:
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,
 Debtor.

In re:
 USA CAPITAL FIRST TRUST DEED FUND, LLC,
 Debtor.

**NOTICE OF HEARING ON MOTION
 TO REJECT PERSONAL PROPERTY
 LEASES [AFFECTS USA
 COMMERCIAL MORTGAGE]**

In re:
 USA SECURITIES, LLC,
 Debtor.

Affects:
☐ All Debtors
☒ USA Commercial Mortgage Company
☐ USA Capital Realty Advisors, LLC
☐ USA Capital Diversified Trust Deed Fund, LLC
☐ USA Capital First Trust Deed Fund, LLC
☐ USA Securities, LLC

Date: September 28, 2006
 Time: 9:30 a.m.
 Place: Courtroom 1
 Foley Federal Building
 300 Las Vegas Blvd. South

NOTICE IS HEREBY GIVEN that USA Commercial Mortgage Company, Debtor and Debtor-in-Possession ("Debtor" or "USACM"), by and through its counsel, Jeanette E. McPherson, Esq. of

Schwartzter & McPherson Law Firm, has filed a Motion To Reject Personal Property Leases (the “Motion”). The Debtor seeks authorization through this Motion to reject each of the Leases listed on the Schedule of Leases attached to the Motion as they do not benefit the Debtor or its creditors.

Any Opposition must be filed pursuant to Local Rule 9014(e)(1). Local Rule 9014(e)(1): Except for motions made pursuant to Fed.R.Bank.P. 7056 and LR 7056, an opposition to a motion must be filed and service completed upon the movant not more than fifteen (15) days after service of the motion, (eighteen (18) days if service of the motion is by mail pursuant to FRBP 9006(e) and (f)), but in no event later than five (5) business days before the date set for the hearing so that the movant receives the opposition no less than five (5) business days before the hearing date or within the time otherwise fixed by the court. The opposition must set forth all relevant facts and must contain a legal memorandum. An opposition may be supported by affidavits or declarations that conform to the provisions of subsection (d) of this rule.

A copy of the Motion may be obtained by accessing BMC Group, Inc.’s website at www.bmcgroup.com/usacmc, by accessing PACER through the United States Bankruptcy Court website for Nevada at www.nvb.uscourts.gov, by contacting BMC Group at telephone: (888) 909-0100, or by contacting the office of the Debtor’s counsel, Schwartzter & McPherson Law Firm, telephone: (702) 228-7590 or fax: (702) 892-0122.

If an objection is not timely filed and served, the relief requested may be granted without a hearing.

NOTICE IS FURTHER GIVEN that the hearing on the Motion may be continued without further notice.

NOTICE IS FURTHER GIVEN that unless otherwise indicated herein, the hearing on the Motion will be held before a United States Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas Boulevard South, Courtroom 1, Las Vegas, Nevada on **September 28, 2006 at 9:30 a.m.**

Respectfully submitted on August 10, 2006

/s/ JEANETTE E. MCPHERSON

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